



1501 East Woodfield Rd. Ste 110E
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www.resourcebrokerage.com

Electronic/Short App Submission Procedures

CARRIER	GUIDELINES
American General	<p>eZ App:</p> <ul style="list-style-type: none">• Faster issue time (saves 1-4 days by bypassing Mail/Scan Center)• Minimal start up time• Pre-assigned policy numbers• No installation of software <p>Requires internet access and scanner Contact the electronic submission team at: eSubmission_requests@aigag.com for approval & program setup</p>
American National	<p>Not available</p>
AVIVA	<p>E-Application: Access from Life Portrait Sales Solution illustration software. Click here for information to obtain a complimentary, electronic signature pad for use with E-App at no charge. Contact TMA Marketing and Sales Desk at 877-862-8622 for software information.</p> <p>TeleApp Program 5 short steps:</p> <ul style="list-style-type: none">• If replacement, complete replacement paperwork prior to completing TeleApp• Complete the TeleApp, sign and date• Complete the agent's report• Complete any other required paperwork (replacement forms, PAC, etc)• Submit to the home office, preferably by fax at 1-800-531-0038 <p>The applicant will be contacted for a short telephone interview. Based on the answers given, any further requirements will be arranged by AVIVA. Remember – Do not order medical requirements.</p> <p>The updated TeleApp will be sent to you for final signatures at the time of delivery. Click here for TeleApp Underwriting Guidelines Chart. Click here for Consumer Brochure.</p> <p>http://www.indylifeline.com</p>



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Banner	<p>AppAssist: Banner Life's AppAssist program is designed to make it easy for you to facilitate the sale of high-quality, low-cost term life insurance.</p> <p>Click here for Agent's Guide to AppAssist Click here for AppAssist presentation Click here for instructions to create an e-Link desktop icon http://www.lgamerica.com</p>
Genworth	<p>Life Quick Request: Use your website to encourage agents to promote Genworth's Life Quick Request. The process is simple and easy. Just use pre-approved language; web-banners and tools to create a one-stop shop for everything producers need to get life all wrapped up with Quick Request. Account set-up at no charge.</p> <p>Click here for Quick Link information Click here for Consumer Brochure Click here for Producer Brochure</p> <p>Contact TMA Marketing and Sales Desk at 877-862-8622 for account set-up information.</p>
ING	<p>ING Term eSubmit:</p> <ul style="list-style-type: none">• Faster business processing• Greater accuracy• Improved efficiency <p>Just enter all of the necessary information into Term eSubmit. Add your electronic signature and electronically submit to the ING Service Center. Or, you can print, sign and send.</p> <p>Click here to access link for a step-by-step pre-recorded demonstration.</p>



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<p>MetLife</p>	<p>QuikMet: Give Yourself a competitive advantage. QuikMet is one more way Metlife gives you a competitive advantage in the marketplace. Click here for QuikMet flyer. Click here for QuikMet Training Guide. Click here for QuikMet questionnaire – useful for training or interviewing clients. Click here for Quick instructions on using the system & next steps for agents. Contact TMA Marketing and Sales Desk at 877-862-8622 for account set-up information.</p>
<p>North American</p>	<p>Rapid Request: Save time and submit your life cases the easy way. This efficient pre-application process helps add profitability to your business. Complete the required forms and fax to (800) 951-9430. A professional interviewer will contact the client and ask a series of basic medical and financial questions. The tele-interviewer will also set up a date and time for the exam visit, provided by Portamedic. Click here for Rapid Request – Agent Reference Guide and Rapid Request Application. Visit www.producersinfony.com for additional forms and case status. (Click on “new business” tab at top, drop-down to underwriting and drop-down to Rapid Request.)</p>
<p>Prudential</p>	<p>Currently working on an electronic application submission program IGO through I-Pipeline.</p> <p>Visit http://www.pruexpress.com/view/page to access wizard tool to complete application. Click on “forms” tab at top, click on drop-down “forms” and then fillable forms wizard. Print application for signing.</p>
<p>Transamerica</p>	<p>Currently working on an electronic application submission program IGO through I-Pipeline.</p>
<p>United of Omaha</p>	<p>Currently working on an electronic application submission program.</p>
<p>West Coast Life</p>	<p>EZ-App: Web based application designed to allow agents to submit life insurance to West Coast Life TeleLife via paperless process making it “EZ” to do business. Click here for EZ-App Online Pre-Application Process. Click here for EZ-App presentation.</p>